

# 2024

# **TOWN OF FAIRHAVEN**

# COMMUNITY PRESERVATION PLAN

# For FY 2026 - DRAFT

#### COMMUNITY PRESERVATION COMMITTEE

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## INTRODUCTION

The Town of Fairhaven Community Preservation Committee ("the Committee") is pleased to present the FY25 Town of Fairhaven *Community Preservation Plan* ("the Plan"). This Plan describes the process for administering the Community Preservation Act (CPA) in the Town of Fairhaven. The Plan presents a description of the CPA as it applies to the Town, a definition of CPA goals, and a methodology and procedure by which the CPA is administered. As such, it represents an informational document for the citizens of the Town, a guideline and instructional document for applicants seeking project funding through the CPA, and a guidance document for this and future CPA Committees in making recommendations to Town Meeting for project funding. The Committee fully recognizes that this document may be modified by future CPA Committees in response to changing goals and experience with the CPA over time.

Since Fairhaven's adoption of the CPA in 2005, the Town has collected CPA funds through eighteen fiscal years and appropriated CPA dollars in eighteen funding rounds. In that time Fairhaven collected a total of **\$9,106,556**; **\$6,795,010** through the local surcharge and **\$2,311,556** through the State Match. For the coming year, the state surcharge percentage has not been announced.

					Total	
Fiscal	Local Surcharge	Local Blended	Total Trust		Revenue	
		Revenue	Fund	Percentage (Local	Appropriations	
Year		(Municipality)	Distribution		Surcharge +	
					Distribution)	
2006	\$247,177				\$247,177	\$ 360,000
2007	\$264,438		\$247,177	100%	\$511,615	\$ 598,000
2008	\$284,658		\$264,438	100%	\$549,096	\$ 744,000
2009	\$292,458		\$192,487	67.62%	\$484,945	\$ 381,000
2010	\$300,882		\$101,819	34.81%	\$402,701	\$ 445,658
2011	\$303,136		\$81,846	27.2%	\$384,982	\$ 429,000
2012	\$306,715		\$80,753	26.64%	\$387,468	\$ 340,000
2013	\$317,026		\$82,304	26.83%	\$399,330	\$ 491,000
2014	\$324,260		\$165,567	52.23%	\$489,827	\$ 504,000
2015	\$338,762		\$102,029	31.5%	\$440,791	\$ 458,000
2016	\$350,755		\$100,444	29.7%	\$451,199	\$ 416,000
2017	\$369,681		\$72,174	20.58%	\$441,855	\$ 583,500
2018	\$373,770		\$63,594	17.2%	\$437,364	\$ 476,500
2019	\$397,297		\$71,072	19.01%	\$468,369	\$ 463,000
2020	\$420,167		\$95,028	23.92%	\$515,195	\$ 282,600
2021	\$431,373		\$120,279	28.63%	\$551,652	\$ 835,112
2022	\$463,337		\$189,112	43.84%	\$652,449	\$554,500
2023	\$489,888		\$178,437	38.5%	\$668,325	\$715,775
2024	\$519,230		\$102,996	21.02%	\$622,226	\$1,182,800
Total	\$6,795,010		\$2,311,556		\$9,106,556	\$10,260,445

Source: Community Preservation CPC Revenue History

This Plan includes a summary report of the appropriations.

The Committee wishes to thank the citizens of the Town, Town and State officials, and Committee members for their help in the development of this Plan.

For additional information on the CPA statute and how it is being applied in towns across the State, visit the Community Preservation Coalition website at <u>www.communitypreservation.org</u>. For information on Fairhaven's Community Preservation activity, visit the Town website at <u>https://www.fairhaven-ma.gov/community-preservation-committee</u>.

## THE COMMUNITY PRESERVATION ACT IN FAIRHAVEN

The Community Preservation Act, M.G.L. c. 44B, ("the CPA"), allows Massachusetts cities and towns to raise monies through a surcharge of up to 3% of the real estate tax levy on real property. Fairhaven adopted the CPA in 2005 with a 2% surcharge that excludes the first \$100,000 on real estate sales and low-income properties. These funds may then be used to acquire, create and preserve open space; acquire and preserve historic resources; create, preserve and support community housing; and acquire, create and preserve land for recreational use. The Act also provides State matching funds. State CPA trust fund distributions matched 100% of locally raised CPA funds in FY2007 & FY2008, 65% in FY2009, 34% in FY10, 27% in FY11, 26% in FY12, 26% for FY13, 52% for FY14, 29% for FY15, 19% for FY16, 20% for FY17; 17.2 % in FY18; 19% in FY19; 23.92% in FY20; 28.63% in FY21; 43.84% in FY22, 38.5% in FY23, 21.02% in FY24. For FY25, the match percentage has not been determined yet.

Fairhaven voters approved the Community Preservation Act, M.G.L. c. 44B (the CPA), at the May 1, 2004 Special Town Meeting and again at the April 4, 2005 Town election. Currently, 195 Massachusetts cities and towns have adopted the CPA. In Fairhaven, voters elected to fund the CPA account through a 2% surcharge on all real estate property tax bills with two exemptions noted above:

- Residential property owned and occupied by any person who qualifies for low-income housing, or low- or moderate-income senior housing.
- \$100,000 of taxable value of residential real property.

Please see the spreadsheet with a list including award of all of the CPA projects approved by the Fairhaven CPC since 2006 at the end of this document in the Appendix.

### **Community Preservation Committee: Formation and Responsibilities**

Consistent with the terms of the CPA and with the Community Preservation Committee Bylaw adopted at the May 7, 2005 Special Town Meeting, the Community Preservation Committee has been formed to administer the CPA. The Committee is appointed by the Select Board, and by the represented Boards and Commissions. The four at-large members designated by the Board of Select Board are Ann Richard, Terrence P. Meredith, Roger Marcoux, and Beth Luey. The Conservation Commission appointed Karen Isherwood and the Historical Commission representative is Natalie Mello. Chair Jeffrey Lucas represents the Planning Board, the Fairhaven Housing Authority is represented by Gary Souza, and the Board of Public Works is represented by Travis Rapoza. The Select Board has assigned the Director of Planning & Economic Development to provide the Committee with staff assistance, along with the committee's recording secretary.

The original Plan evolved from a collaborative effort between the Community Preservation Committee (CPC) the various Town Departments, Boards and Committees. The Committee also reviewed other similar plans and lessons learned from other towns that have had several years of experience with the CPA as well as met with many interest groups, including Town Department Heads and staff, Town committees, environmental and land trust organizations, and the general citizenry. The Committee is using the Town Master Plan, *Fairhaven 2040*; the 2017-2024 Town of Fairhaven

*Open Space and Recreation Plan*; and other relevant planning materials for reference and guidance. The CPC holds an annual public hearing to solicit comment from the public on the draft Plan and the committee encourages applicants to review this document and the Town Plans and use them as a guide for project applications. The Plan outlines the processes by which the Committee solicits, reviews, and recommends proposals for CPA funding, including the application package. It is updated every year to reflect changes in goals or emphasis. This year checklists have been added to the Application to make sure applicants consider all of the criteria that are required for thorough applications and excellent projects.

#### **CPA Funding Requirements**

The CPA mandates that each fiscal year Fairhaven must spend, or set aside for later spending, at least 10% of the annual Community Preservation Fund revenues that were collected from the local surcharge and State match for each of three CPA target areas: open space and/or recreation, historic resources, and community housing. Beyond these required allocations, Fairhaven Town Meeting decides how much of the remaining funds to spend on the three purposes identified above, based on the recommendations of the Committee. The spending mix for the remaining funds can be modified each year, and any monies not appropriated remain in the Undesignated Fund Balance for future distribution including administrative costs.

A recommendation by the Committee and an appropriation by Town Meeting are <u>both</u> required to spend any Fund monies for particular community preservation purposes. Appropriations from the Fund, except borrowing, are made by a simple majority vote. Borrowing monies for CPA purposes requires a two-thirds majority vote. Town Meeting may approve or reject any amount of spending appropriation recommended by the Committee. At the Committee's recommendation, Town Meeting may also decide to set aside all or part of the annual Fund revenues for later spending by allocating revenues to a reserve for one or more community preservation purpose category. Town Meeting may not, however, increase any recommended appropriation or reservation. In addition, Town Meeting may not appropriate or reserve any fund monies on its own initiative without a prior recommendation by the Committee. Furthermore, the CPC has added grant agreements that must be signed by the Applicant before money is distributed and will specify exactly what the funds can be used for and include administrative and specific conditions that are required to access the funds.

All citizens are welcome to attend the Committee's meetings. In accordance with Governor Healy's order on March 29, 2023 to extend provisions on remote and hybrid meetings, the CPC Meetings are conducted from Town Hall and remotely via the Zoom meeting platform. Citizens should check the CPA webpage (see address below) and Meeting agenda for information to connect via Zoom. CPC Meetings are also televised on Fairhaven TV Channel 18 and on Fairhaventv.com. The times and locations of these meetings are posted at Town Hall and on the website.

Written comments or questions are welcome and may be submitted via email to <u>plannner@fairhaven-ma.gov</u> or <u>recordingsecretary@fairhaven-ma.gov</u>. Letters can be directed to the Community Preservation Committee, c/o Planning & Economic Development Department, Town Hall, 40 Center Street, Fairhaven, MA 02719. The Community Preservation webpage on the Town website also contains information about the CPA, the Community Preservation Committee, the town's CPC

Plan, and projects under review: <u>https://www.fairhaven-ma.gov/community-preservation-committee</u>.

### Gifts to Community Preservation Fund

The Town of Fairhaven can accept monetary gifts to the Community Preservation Fund. Gifts can be designated for specific purposes consistent with the four statutory categories – open space and recreation, community housing, and historic preservation. Donations to the Town of Fairhaven are tax deductible.

# HOW CPA FUNDS CAN BE USED

Community Preservation Act funds must be used for public community preservation purposes. The following guidelines summarize these public purposes.

Community preservation is defined by the Act as, "the acquisition, creation and preservation of open space, the acquisition, creation and preservation of historic structures and landscapes, and the creation and preservation of community housing."

Preservation is defined as, "the protection of personal or real property from injury, harm or destruction, but not including maintenance."

As detailed by the CPA, Fund monies may be spent to undertake the following primary community preservation purposes:

- The acquisition and preservation of historic resources. The CPA recognizes historic resources as, "historical structures and landscapes," including "a building, structure, vessel, or real property that is listed or eligible for listing on the State register of historic places or has been determined by the local historic preservation commission to be significant in the history, archeology, architecture, or culture of a city or town." For CPA purposes, the local historic preservation commission is the Town of Fairhaven Historical Commission.
- The acquisition, creation, and preservation of open space. Open space, as defined by the CPA, "shall include, but not be limited to, land to protect existing and future well fields, aquifers and recharge areas, watershed land, agricultural land, grasslands, fields, forest land, freshwater marshes and other wetlands, river, stream, lake and pond frontage lands to protect scenic vistas, land for wildlife or nature preserve and land for recreational use."
- The acquisition, creation, and preservation of land for recreational use. The CPA defines recreational use as, "active or passive recreational use including, but not limited to, the use of land for community gardens, trails, and noncommercial youth and adult sports, and the use of land as a park, playground or athletic field. 'Recreational use' shall not include horse or dog racing or the use of land for a stadium, gymnasium, or similar structure."
- The creation, preservation, and support of community housing. The CPA defines community housing as, "low-and moderate- income housing for individuals and families, including low-or moderate- income senior housing." The term "support" includes expenditures such as annual payments to the Fairhaven Housing Authority to preserve or expand the affordable housing supply.

Community Preservation Act funds may also be used for the following purposes:

- Rehabilitation: the remodeling, reconstruction and making of extraordinary repairs to historic resources, open spaces, lands for recreational use and community housing for the purpose of making such historic resources, open spaces, lands for recreational use and community housing functional for their intended use, including but not limited to improvements to comply with the Americans with Disabilities Act and other federal, state or local building or access codes. With respect to historic resources, rehabilitation shall have the additional meaning of work to comply with the Standards for Rehabilitation stated in the United States Secretary of the Interior's Standards for the Treatment of Historic Properties codified in 36 C.F.R. Part 68.
- A community may "set aside" revenues for "later spending."
- Annual "administrative and operating expenses" of the Committee, not to exceed 5% of the Fund's estimated annual revenues.
- Annual principal and interest payments, preparation, issuance and marketing costs for bonds or notes for borrowings for community preservation purposes.
- Damages payable to property owners for real estate interests taken by the Town by eminent domain for community preservation purposes.
- "Local share for state and federal grants" for allowable community preservation purposes.
- Property acquisition-related expenses including appraisal costs, expenses for title searches, and closing fees.

Community Preservation Act funds may <u>not</u> be spent for the following purposes:

- "Replace existing operating funds, only augment them." The Fund is a supplementary funding source intended to increase available resources for community preservation acquisitions and initiatives.
- Pay for routine maintenance, defined as, "the upkeep of any real or personal property."
- Gymnasiums, stadiums, or any similar structure.
- Projects without a public purpose or public benefit.

# **OPEN SPACE AND RECREATION**

In the 2017-2024 Town of Fairhaven *Open Space and Recreation Plan* (the OSRP) the residents of Fairhaven identified seven key open space and recreation goals (in no specific order) as follows:

- 1. Set aside more land for conservation, open space, and water supply protection purposes;
- 2. Preserve our cultural and historic places and landscapes;
- 3. Increase access to the waterfront and water-based recreation opportunities;
- 4. Preserve and protect forests and woodlands, habitat and native inland and coastal vegetative communities;
- 5. Provide quality, life-long recreational opportunities for all citizens regardless of age or ability;
- 6. Increase awareness and stewardship of our conservation, recreation, and open space assets;
- 7. Preserve our farmland and working agricultural landscape.

In establishing these seven key goals, the residents of Fairhaven continue to recognize the importance of open space and adequate passive and active recreational areas as critical to preserving the character of the Town and thereby the quality of life shared by its citizens.

### A. Open Space Resources and Needs

Although the Town continues to experience residential development, Fairhaven remains a community with abundant natural and scenic resources, including dedicated conservation lands, active farmlands, open fields, woodlands, and wetlands and waterways. These resources contribute to making the Town a desirable place to live, a factor, which has fueled its continued residential growth. Hence, the Town lies at a crossroads, where many of its natural resources are threatened by the very development they attract.

Currently, about 23% or almost 1,800 acres of Fairhaven's almost 7,497 acres are protected as open space with the Land Trust, Conservation Commission, Conservation Restrictions, Well Head Protected lands and state-owned lands. This includes municipal land and cemeteries which account for approximately 150 Acres. In recent years a number of open space parcels in Fairhaven have been successfully preserved through conservation restrictions and fee ownership purchases. However, as a general rule, the development of the Town's "green spaces" has out-paced land protection. The CPA offers a significant tool for increasing the protection and preservation of the Town's open spaces, farmlands, and natural resources.

The CPA allows and encourages the acquisition, creation, and preservation of open space. CPA funds may be used to protect open space by outright purchase, through bonding, through purchases made in conjunction with other private and/or public funds, and/or by extinguishing or limiting development rights through the purchase of permanent land conservation or agricultural preservation easements or restrictions. In identifying multiple land preservation and funding methods, the CPA essentially recognizes the prohibitive costs of land in communities such as

Fairhaven, and similarly recognizes that CPA funds alone will likely not be sufficient for the protection of significant tracts of land.

CPA funds may also be used to support land protection efforts through the development of land protection plans or strategies, such as the development of local Open Space Plans required by the State as a prerequisite for receiving funding for land purchases. Similarly, CPA funds may be used to establish land protection trust funds, the monies of which can be used to conduct preliminary land assessments and enable the Town to rapidly respond to land protection opportunities.

### **Open Space Preservation Goals**

- Acquire specific critically located parcels of land for trails, public access and habitat and to prevent development in inappropriate (e.g., coastal) areas in Fairhaven.
- Encourage continued participation and enrollment in farmland and forestry preservation programs under MGL 61, 61A and 61B, and in the state's Agricultural Preservation Restriction (APR).
- Preserve important agricultural soils/working agricultural landscapes in conjunction with state and local food systems security planning.
- Work with the Agricultural Commission to develop an up-to-date Plan of Work that integrates appropriate conservation and open space goals and objectives
- Establish a permanent Open Space Committee to work with other boards and commissions to help promote the Open Space and Recreation Plan
- Continue to work with the Mattapoisett River Valley Water Supply Protection Committee to protect the resources of the Mattapoisett River aquifer.
- Continue to partner with other groups, organizations, and agencies such as the Buzzards Bay Coalition (BBC), Mass Audubon, The Nature Conservancy (TNC) and the Department of Agriculture (USDA) to protect land in Fairhaven.
- Protect inland and coastal wetlands and wildlife habitat through enforcement of the Wetlands Protection Act, floodplain regulations, and restrictions that apply to areas subject to coastal flooding.
- Continue to work with conservation partners to acquire lands that are significant to state recognized Core Habitat, Critical Natural Landscapes, and climate change resilient land.
- Acquire lands that represent important cultural landscapes associated with the history and character of the town.

#### **B.** Recreational Resources and Needs

The rapid residential development growth over the last 10 years has put a great strain on the Town's existing recreational resources. As the population of Fairhaven has increased, so has the need for new recreational facilities. In addition to increased demand by traditional uses and users, recreational facilities and opportunities need to be broadened to include all age groups and interests, as well as to meet the increasing demand of the youth and adult sports organizations. It is important to plan now for both short-term and long-term solutions to this growth. Currently, the Town's passive and active recreation lands make up about 125 acres, not including fields on school campuses. In the last few years, the CPC has awarded recreation funds to resurface the skate park, tennis courts and hockey rink at Livesey Park and create a new set of Pickleball courts in the park as well building a fitness area at the Council on Aging.

Much of the Town's permanently protected open space includes the West Island & Ft. Phoenix State Reservations, the Phoenix and Little Bay Bike Paths and Little Bay Conservation Area. There are three public boat ramps within Town that allow access to surrounding local waters and Buzzards Bay.

#### **Recreation Goals**

- Identify, improve, and increase the points of access to the waterfront for canoes, kayaks, and other recreational users.
- Continue to develop recreational and athletic facilities, including multi-purpose fields, pathways and play areas, particularly in underserved parts of town.
- Meet ADA required accessibility standards for access to all town-owned conservation, recreation, and athletic facilities, per the ADA Transition Plan.
- Improve access and maintenance of facilities at Livesey Park and Town Beach on West Island.
- Continue to work to develop bicycle facilities, enhancements, and connections from the existing Phoenix Bike Path to other parts of town and to existing regional pathways.
- Improve ADA compliant opportunities for waterfront access.

# **COMMUNITY HOUSING**

The CPA statute defines "community housing" as housing for low- and moderate-income individuals and families, including senior housing. "Low-income housing" is for households whose annual income is less than 80% of the area-wide median income (AMI). "Moderate income housing" is for households whose annual income is less than 100% of the area-wide median income. The area-wide median income is determined annually by the United States Department of Housing and Urban Development.

According to the 2024 CPA Affordable Housing Income Limits, the Area wide Median Income for a Family of Four within Fairhaven's Census Area Designation (Providence-Warwick, RI-MA MSA, New Bedford HMFA) was \$91,300. However, for housing units created with CPA funds to be counted toward Fairhaven's 10% affordable housing goal, the units must serve those households whose annual income is less than 80% of the area-wide median income, which the CPA lists as \$73,040 for a family of four.

Fairhaven has some lower-cost market housing units, primarily rental in double and triple decker apartments, but very few of these qualify as countable affordable housing units under State law. In Massachusetts, the term "affordable housing" applies to housing units made affordable to low-and moderate-income households by a recorded deed rider that restricts sale prices and rents in perpetuity to income eligible households.

CPA funds may be expended "for the creation, preservation and support of community housing and for the rehabilitation or restoration ... of community housing," but not including maintenance. The Fairhaven Housing Authority historically has been the local agency responsible for implementation of community housing projects.

#### **Community Housing Resources and Needs**

During the development of the Master Plan, *Fairhaven 2040* (2017), residents of the Town reaffirmed their commitment to provide affordable housing. In order to retain Fairhaven's community character, it is critical for the Town to encourage and enable a diverse range of resident households to live here. These include municipal and school employees, people who work locally, elderly residents, the adult children of Fairhaven residents, and other first-time home buyers.

The high cost of housing continues to be a major concern of Massachusetts residents. In August of 2022, the Mass INC Polling group conducted a survey on the economic concerns of voters, and the costs of housing and living were their primary issues. Additionally, voters overall supported a shift towards more responsible development and local rent control policies.

In previous polls, such as the UMass Donahue Institute/CHAPA Housing Poll, respondents reported the cost of housing makes it hard to make ends meet; causes them to seriously consider moving out of Massachusetts; prevents elderly residents from staying in their town

and young families from moving in; hurts the local economy because businesses are having a harder time finding and keeping workers; and prevents municipal workers from living in the towns they serve. The national definition of housing affordability assumes that a home is affordable to its owners if their monthly housing costs, a mortgage payment, property taxes, and house insurance, do not exceed 30% of their monthly gross income. When households pay more than 30% of their gross income for housing costs, they are classified as "housing cost burdened."

Affordable housing opportunities help Fairhaven attract and retain talented employees upon whom the Town depends to provide high-quality public services. This is especially relevant as according to the 2021 American Community Survey 5-Year Estimates, 31% of Fairhaven's population works in education, health care, social assistance, or public administration.

However, the average price of homes and rental units in Fairhaven has risen beyond what many Town employees, first-time homebuyers, and renters are able to afford. Presently, the New Bedford Metro Area's 100% median household income was \$87,700 for a family of four (HUD 2024). Under conventional loan underwriting standards and a 20% down payment, homebuyers at Fairhaven's 80% median household income of \$73,040 for a family of four (2024 CPA Affordable Housing Income Limits) can afford a purchase price of about \$240,000 or a monthly rent of \$1,825, which is slightly above the HUD's FY 2024 Fair Market Rent estimate of \$1,769 for a Three Bedroom Apartment in the New Bedford Metro Area.

But, rising housing prices make purchasing a home an increasingly difficult challenge for families in the area. As a look at recent trends, the average assessed value of a single-family home in Fairhaven in FY 2017 was \$264,074 whereas in FY 2021 it jumped to \$319,583. That's a \$55,509 or 21% increase in five years. This trend has only accelerated further, as in FY 2023 the average value had risen to \$394,058, which an increase of \$74,475 or 23% in just two years and reaching far above what a family earning the 80% median household income can reasonably afford. Trends such as these only reinforce the need for affordable housing.

A 1969 State law, called the Comprehensive Permit Law, created a standard for communities to provide a minimum of 10% of their housing inventory as affordable units. According to the Subsidized Housing Inventory of June 2023, the Massachusetts Executive Office of Housing and Livable Communities certified 495 or 6.89% of Fairhaven's 7,189 dwelling units as deed-restricted affordable housing. That leaves Fairhaven 224 affordable units short of the State's goal of 10% low- or moderate-income housing units. The Town of Fairhaven Master Plan Fairhaven 2040, "2007 Affordable Housing Strategy" report and "2009 Housing Needs Assessment & Affordable Housing Action Plan" provide more detailed information and should be referred to for additional discussion of community housing.

The Planning Department is working on a 40R Overlay for the Shopping Plazas and Commercial Area around Route 6, 240, Alden Road and Bridge Street as well as the Waterfront as part of a larger Redevelopment Plan for those Commercial and Industrial zoned areas. The 40R Overlay would allow for new residential development above retail or other commercial in a higher-

density mixed-use pedestrian friendly setting with design guidelines. As an example of a possible redevelopment, the shopping plaza area south of Bridge Street could be converted to a 40R Mixed-Use Overlay that would allow more housing units in the already developed but inefficient plazas. A 40R could help the Town develop several hundred new residential units over the next decade and meet the 40B requirement of 10% affordable units. If the Town did adopt a 40R Overlay, 20% of the units would have to be affordable and the Town would be able to deny a 40B Development which is allowed to bypass zoning.

Fairhaven 2040 identified the following goals:

- Encourage infill residential developments in existing residential neighborhoods that reflect the historic and cultural characters of various neighborhoods.
- Explore possibilities of housing conversion and adaptive reuse of existing municipal and/or commercial buildings and housing rehabilitation of blighted properties.
- Maintain and encourage a variety of housing that is affordable to non-elderly individuals and families of all income levels.
- Identify potential sites, possibility through municipal land assemblage or public/private partnership, for non-elderly affordable rental housing developments utilizing the Low Income Housing Tax Credit (LIHTC) program.
- Continue providing affordable and age-appropriate housing options for senior populations in the community.
- Consider allowing mixed-use residential and commercial developments in established service and employment centers as a means to expand market-rate housing stock.
- Pursue state and federal affordable housing programs and funding at the identified twoacre site off of Main Street adjacent to Oxford Terrace.

The 2009 *Housing Needs Assessment & Affordable Housing Action* looked at the Town's housing needs and identified Action items.

### Needs Assessment Summary:

As a largely bedroom community, demand for housing in Fairhaven is generally dependent on the regional South Coast and Providence area and to some degree the Boston economy. Closer at hand, the employment-driven portion of housing demand is tied closely to the future of the Acushnet Company, the SouthCoast Hospital Group and other large employers. With approximately one-quarter of employment in retail and hospitality related jobs according to the 2021 American Community Survey 5-Year Estimates, the local job base pays wages below the average for the state as a whole, although the working waterfront generally has good paying jobs.

#### Recent Developments (2020-2023):

Recently, with the rise of Short-Term Rentals (STR) and the Covid-19 pandemic, the housing market has been very hot for the last couple of years and housing prices have been increasing precipitously as noted earlier. The Town recently adopted a Short-Term Rentals bylaw in June 2021 that will cap the number of STR allowed in Town and limit them from driving housing prices up too much and decreasing the availability of long-term rental housing. The Covid-19 pandemic also added to a rise in house prices as people are escaping the cities. Expanding rental housing choices for the relatively large number of low-wage workers employed in the community's retail and hospitality industries represents one area of focus indicated by the economic character of the community.

As previously covered, the Planning Department is spearheading an effort to create a 40R Overlay District in the already developed commercial parts of Town that would allow for higherdensity mixed-use developments that could increase the number of residential units with at least 20% of them required to be affordable.

#### KEY AREAS OF IDENTIFIED NEEDS

The Fairhaven Housing Needs Assessment of 2009 identified four key areas of affordable housing need in Fairhaven. These include:

- Non-elderly Rental Housing Need: 60 units for work-age residents focusing on those earning less than 50 percent of AMI.
- *First Time Homeownership Ownership Need:* 30 new homeownership opportunities over the next several years to address the needs of moderate-income renters, especially single-person households.
- Senior Housing Need: 60 units of service-enriched rental housing for older seniors earning less than 80 percent of AMI; and 40 units of age-appropriate ownership housing for seniors addressing issues of maintenance and accessibility.
- Special Needs Housing: Eight (8) new community-based rental units for very-low income residents with physical disabilities; seven (7) new rental units for very-low income mentally disabled residents living independently or with staffed assistance; and a need for financial assistance to 25 low-income homeowners with physical disabilities to retrofit their homes for greater accessibility.

#### ACTIONS TO ADDRESS NEEDS

The consultant (2009) recommended the following 9 actions to address these needs.

- 1. Low Income Housing Tax Credit Rental Development;
- 2. Elderly Housing with Services;
- 3. Support Rental Housing for Residents with Physical and Mental Disabilities;
- 4. Support Private Market Development of Age Appropriate Ownership;
- 5. Offer Accessibility Loans/ Grants for Existing Property Owners;
- 6. Create Accessory Dwelling By-law;
- 7. Fund Renovation of Blighted Properties;

- 8. Create Inclusionary Zoning to Support First Time Homeownership;
- 9. Offer Purchase Buy Downs and Down Payment Assistance for Buyers of Existing Properties.

In 2007, the Town completed an *Affordable Housing Strategy*, which identified the following goals:

- The Fairhaven Housing Authority should expand housing on existing properties and target already developed properties for redevelopment.
- To provide an adequate supply and range of housing types and costs to meet the needs and income levels of diverse individuals and families.
- To expand the supply of market rate and assisted low and moderate cost housing opportunities in the community.
- To expand the opportunities for affordable rental housing units in the community by permitting mixed use developments in certain designated commercial districts.
- The Town shall regularly review its development regulations, which include zoning bylaws, subdivision regulations, health code regulations, etc., to ensure that they do not unnecessarily increase the cost of constructing housing.
- The town shall encourage the development of a range of housing types and densities in the current municipal service area to accommodate housing needs and to promote economic development in the Centers.

Given the amount of time that has passed since these housing reports, a new review may be required to assess how well these goals have been met and what new goals the Town should pursue in its commitment to providing affordable housing. This issue will only become more relevant given both the rapidly changing economic landscape and Fairhaven's demographic shift towards an older population.

### **Community Housing Goals**

The Fairhaven CPC has established the following goals in order to address the housing needs of the community.

- Create, preserve and support community housing and rehabilitate or restore community housing that is acquired or created under the CPA. Give preference to the reuse of existing buildings and to the construction of new buildings on previously developed sites.
- Limit purchase price or rental fees to the Department of Housing and Community Development's established maximum low- and moderate-income limits to ensure that units are counted toward Fairhaven's 10% goal for affordable housing.
- Promote economic diversity of Fairhaven residents by providing housing for households earning at a range of 30%-80% of the Area Median Income.

- Provide permanent rental housing units that include support services for elderly and persons with disabilities.
- Encourage diversity in Fairhaven's population by achieving a mix of homes that enhances Fairhaven's town character and provides needed choices for all its residents.
- Preserve the character of Fairhaven's established residential neighborhoods.
- Promote Smart Growth and be guided by sustainable development principles.

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# HISTORIC RESOURCES

Historic Resources are defined by the CPA as buildings, structures, vessels, or real properties that are listed or eligible for listing on the State Register of Historic Places or are significant in the history, archeology, architecture, or culture of Fairhaven as determined by the Fairhaven Historical Commission. CPA funds may be used for the preservation, restoration, or rehabilitation of historic resources (including Town-owned historic resources), but not for routine maintenance. Unless such historic resources are in public ownership, the public purpose of investments in historic resources must be apparent and must be protected by a permanent preservation restriction that ensures a public benefit. The CPC Committee strongly recommends that Applicants review the Secretary of the Interior's Standards for the Treatment of Historic Properties.

Currently, Fairhaven has a considerable number of historic assets, including municipal buildings, private homes, and ancient artifacts. The Town boasts the following grand buildings listed on the State and National Registers of Historic Places: Town Hall, the Millicent Library, the High School and Academy Building, the Unitarian Memorial Church, Ft. Phoenix, and the former Rogers and Oxford Elementary Schools, as well as a number of single-family dwellings.

#### **Historic Resources and Needs**

The rural, agricultural, and historic character of Fairhaven is currently threatened by the rapid rise of local land values. It is often more feasible to remove older structures and replace them with new, much larger structures that are frequently out of scale with their neighborhood and setting, a development trend which damages the historic integrity of the Town. The lost structures, which gave a sense of history and cultural character to the neighborhoods, are gone forever. Similarly, the Town is often put in a position of defending itself from large developments and subdivisions that diminish its rural and historic character. On the bright side, the Town did adopt a Demolition Delay general bylaw in November 2019 that protects houses built before 1921, or otherwise identified as being potentially significant, from being demolished for one year as the Town works with the owner to find alternatives to demolition of our history.

Many character-contributing historic resources are not listed or adequately documented and some are at risk of demolition. The CPA gives Fairhaven the opportunity to make real the goals and desires of its Master Plan, Fairhaven 2040. These goals and ambitions become much more attainable with a dedicated funding source.

#### **Historic Preservation Goals**

- Protect, preserve, and/or restore historic properties and sites throughout Fairhaven of historical, architectural, archeological, and cultural significance. Work to assist owners with adaptive re-use of historic properties.
- Protect threatened properties of particular historical significance. Fully document the architectural and historical significance of Fairhaven's historic resources and their current condition. Complete/update historical/cultural resource-survey forms and National Register application forms. Investigate and, if deemed feasible, adopt preservation restrictions for historic properties.
- Preserve the remaining rural/historic character of the Town, including, but not limited to, residential and non-residential buildings, barns, outbuildings, burial grounds, markers, monuments, stone walls, fields, cart paths, historic land- and street-scapes, and scenic vistas.
- Update the Town Historic Properties/Cultural Resource Inventory and archival records.
- Complete historic resource inventories of two neighborhoods or landscapes (farmsteads, culturally-significant open space, etc.) as part of a broader inventory.
- Establish local historic district(s).
- Prepare/sponsor National Register nominations for threatened buildings and areas.
- Use signage and wayfinding to advertise Fairhaven's historic resources and neighborhoods. Facilitate and encourage visitation to historic areas outside of downtown by cross-promoting historic resources and amenities such as eateries and shops.
- Provide education and community outreach regarding the extensive historical and cultural resources within Fairhaven. Develop a signage program for historic structures to increase public awareness of historical and cultural assets within Fairhaven.
- Review the Town for other potential National Register Historic Districts.

# THE CPA FUNDING APPLICATION PROCESS

The Committee invites CPA funding applications for the upcoming funding round. It is the responsibility of the Committee to review all applications and to make recommendation(s) as to which, if any, of these applications should be so funded. The Committee expects to bring its recommendations to the 2024 Annual Town Meeting. The Committee has developed the following process for reviewing, recommending, and funding CPA proposals. Please note that the Committee has added a Letter of Interest option for potential applicants to get feedback before submitting a final application.

#### **Preliminary Option - Submit a Letter of Interest**

A Letter of Interest should include enough information to introduce your proposal to the Committee so that it can determine the project's eligibility and offer guidance on what the CPC will be looking for and requiring in a final application. A Letter of Interest can help applicants avoid spending a lot of money on projects that cannot be funded or need much more detail and whether a professional consultant would be helpful.

#### Application Process –

#### Step 1. Submit Completed Application by Friday, September 27, 2024 by 12:00 PM

Project funding applications, two (2) printed copies and one (1) digital copy must be received by Noon on Friday, September 27, 2024 to be considered at the 2025 Annual Town Meeting. Submit applications to:

Community Preservation Committee c/o Department of Planning & Economic Development Fairhaven Town Hall 40 Center Street Fairhaven, MA 02719

#### Step 2. Community Preservation Committee Review and Public Comment

- **A. Application Review:** The Community Preservation Committee will review submitted applications to determine whether the proposed projects:
  - 1. Are eligible for Community Preservation funding; and
  - **2.** Are sufficiently developed in terms of their work plan and ripe in terms of timing for further consideration; and
  - **3.** Are consistent with the goals for CPA funding as set forth in this Plan; <u>and</u>
  - 4. Are signed by the property owner (or assignee or trustee)
- **B. Project Review Meetings:** The Committee may ask applicants to meet with the Committee or its representatives to discuss their applications. These meetings will be publicly noticed and

will be a combination of people in Town Hall and connected remotely via Zoom. The Committee will seek public comments on proposed projects.

- **C.** Notification: The Committee will notify applicants of its decisions concerning recommendations. It may ask eligible applicants to submit additional information.
- D. Committee Recommendations: The Committee will make its final recommendations for funding in the form of one or more warrant articles to be voted on at the 2024 Annual Town Meeting. The Committee may recommend a project as proposed by the applicant, or may modify the project, or it may recommend partial funding or funding for only a portion or phase of the proposed project. The Committee's recommendations to Town Meeting may include detailed project scopes, conditions, and other specifications, as the Committee deems appropriate to ensure CPA compliance and project performance.

### Step 3. Town Meeting Vote

The Committee will present its recommendations to the 2024 Annual Town Meeting for discussion and vote. Town Meeting has the final authority to award funds from Fairhaven's Community Preservation Act Fund. A simple majority vote is required to approve funding. A two-thirds vote is required for borrowing.

### Step 4. Award Letter

For projects approved by Town Meeting, the Committee will issue award letters with information on funding amount, funding conditions, project modification as voted by Town Meeting (if any), Town staff contact information, and guidelines for project execution.

### Step 5. Project Execution

Funding for approved projects will be available following the signed acceptance of the award letter subject to conditions contained in the award letter. CPA monies are public funds raised from dedicated Fairhaven tax revenues and from State subsidies to the Town. Projects financed with CPA funds, and carried out on public property or by a public entity, must comply with all applicable State and municipal requirements, including the State procurement law, which requires special procedures for the selection of products, vendors, services, and consultants.<sup>1</sup>

All CPA funds are administered and disbursed by the Town of Fairhaven, and project management, oversight, execution, and financial control will be under the control of the Select Board or their designee. All bid documents or requests for proposals must be approved by the Town before publication. Final decisions regarding the selection of goods and services are the responsibility of the

<sup>&</sup>lt;sup>1</sup> For Example: Purchases over \$10,000 require the solicitation of at least three quotes. Purchases over \$50,000 require the publication of "invitations for bids" or "requests for proposals". Contracts for goods and services must be awarded to the lowest qualified bidder, which may be someone other than who assisted the applicant with a project application. Project purchases cannot be split to avoid the State procurement laws.

Select Board or their designee. Payments are made only after the receipt of goods or services. The Select Board or their designee may approve partial payments for partially completed service as may be specified in a Town-approved service contract or on a case-by-case basis at his discretion.

Where a private funding source supplements a CPA appropriation for a project to be carried out by the Town of Fairhaven or on land owned by the Town of Fairhaven, all such private funds must be donated to the Town of Fairhaven before any goods or services are procured for the project.

The aforementioned guidelines do not strictly apply where a CPA appropriation is made as a grant to a non-governmental entity or a governmental or quasi-governmental entity other than the Town of Fairhaven. However, the Community Preservation Committee and the Select Board or their designee, may require accounting and reporting procedures that are appropriate in the context of the project and satisfy the Town's need to comply with municipal finance laws.

For questions about procurements and other financial requirements and procedures the applicant should contact the Town Accounting Department at (508) 979-4023, Ext. 9108. General questions concerning the application process should be directed to the Chair of the Community Preservation Committee, with email sent to the Director of Planning & Economic Development at <u>planner@fairhaven-ma.gov</u> or the Committee's Recording Secretary at <u>recordingsecretary@fairhaven-ma.gov</u> or by calling the Planning Department at (508) 979-4023, Ext. 9109. The Planning Department will assist the applicant directly or will direct the Applicant's inquiry to the appropriate Town staff.

The Committee may request project status updates from Fund recipients. The purpose of such updates is to aid the Committee in refining the Plan and to identify issues that may assist future applicants.

# **GUIDELINES FOR SUBMISSION**

The following guidelines should be utilized in preparing an application for CPA funding. These guidelines should be utilized in consideration of the applicable Plan goals, and in conjunction with the "Review and Recommendation Criteria" section of this Plan.

• Each project funding application must be submitted using the *Community Preservation Plan* "Project Application Form." Additional pages should be added as necessary.

Two (2) printed copies and one (1) digital copy of project funding applications must be received by Noon on Friday, September 27, 2024 to be considered at the 2025 Annual Town Meeting for FY26. Submit applications to:

Community Preservation Committee c/o Planning & Economic Development Department Fairhaven Town Hall 40 Center Street Fairhaven, MA 02719

- Project funding applications should be for funding within a 5-year completion period.
- If submitting multiple applications, projects should be submitted in order of priority.
- Applicants should review the Community Preservation Act (CPA), the Fairhaven CPA Bylaw (Town Code Chapter 6), and this *Community Preservation Plan* prior to submitting CPA funding applications.
- Applications now include checklists with the criteria for funding that need to be checked off if they apply and addressed in the application.
- Applicants should prepare itemized project scopes, with details describing each item and its estimated cost.
- Prior to submittal, applicants are encouraged to clarify with the Committee, or their own legal counsel as to the eligibility of their project under the Community Preservation Act (M.G.L. Ch. 44B).
- Applicants should obtain three (3) professionally prepared quotes for project costs unless this is not feasible due to the uniqueness of the project. If such quotes are not available, detailed cost estimates may be used provided the basis of the estimates is fully explained.
- If the funding application is part of a longer-term project, the applicant should include the total project cost.

Applicants should take the following factors into consideration when completing the application. In evaluating project proposals, the Committee will use these factors in conjunction with the criteria outlined under "Review and Recommendation Criteria":

Community Character:

- a) encourage and preserve open space and agriculture
- b) promote/maintain diversity in housing stock
- c) preserve historic resources
- d) re-use existing structures
- e) enhance social, economic, cultural, historical, and natural resources, and their diversity
- f) preserve/revitalize historic centers/districts
- g) acquire/preserve threatened resources
- h) be consistent with Town planning documents

## Community Impact/Needs:

- a) provide present and future uses
- b) increase/expand recreational facilities
- c) protect environmental/water resources
- d) address community need/fill void in community
- e) maximize number of people affected/benefiting
- f) meet needs of under-served populations
- g) meet multiple needs and populations

Fiscal Impact:

- a) initial cost
- b) ongoing maintenance or program costs
- c) minimize financial impact on taxpayers
- d) debt commitment
- e) multiple funding sources
- f) revenue generation
- g) feasibility

**Other Factors:** 

- a) degree of urgency
- b) required timeline or impending deadlines
- c) complexity of execution

The CPC has also created a grading rubric to help with the evaluation of these Criteria. The rubric can found alongside the application checklist at the end of this Plan.

For additional information on the CPA statute and how it is being applied in towns across the State, visit the Community Preservation Coalition website at www.communitypreservation.org. For information on Fairhaven's Community Preservation activity, visit the Town website at www.fairhaven-ma.gov.

# **REVIEW AND RECOMMENDATION CRITERIA**

It is the responsibility of the Committee to review all projects proposed for funding through the CPA Fund and to make recommendations to Town Meeting as to which, if any, of the proposed projects should be funded. In order to be considered eligible for review by the Committee, a project must at a minimum meet the statutory requirements of the CPA.

A project submitted to and deemed eligible for consideration by the Committee will be evaluated in relation to the following "Review and Recommendation Criteria." Recommendations for funding will be based on how well the individual projects meet these criteria, recognizing that all criteria may not apply to every project. The Committee will also give due consideration to the urgency of the project, with particular consideration given to those projects whose successful implementation is constrained by scheduling factors not controlled by the applicant. The following criteria will be considered as the project is evaluated. However, meeting all of the criteria does not guarantee CPC support for the project.

### **General Criteria for All Projects**

Address each criterion as it applies:

- □ Is the project consistent with the goals of the Town of Fairhaven *Community Preservation Plan*?
- □ Does the project have other sources of funding? If so, indicate percentage.
- Does the project require urgent attention?
- □ Does the project serve a currently underserved population?
- □ Does the project preserve a threatened resource?
- □ Is the project consistent with existing Fairhaven Planning Documents such as the Master Plan and Open Space Plan?
- □ Does the project fit within the current or already proposed zoning regulations?
- Does the project have a means of support for maintenance and upkeep, such as a defined maintenance plan?
- Does the project involve currently owned municipal assets?
- Does the project leverage additional or multiple sources of public and/or private funding?
- Does the project have more that two other sources of funding?
- Does the project serve multiple needs and populations and/or addresses more than one focus area of the CPA?
- Does the project reclaim abandoned or previously developed lands?
- Does the project require a Special Permit, NOI, Building Permit or other permitting? Please list all local and State permits you are aware of that the project will need.
- Does the project require special permitting?
- Does the project have community support?
- Does the project have sufficient supporting documentation?
- Does the project provide a positive impact to the community?
- □ Has the applicant/applicant team successfully implemented projects of similar type and scale, or have demonstrated the ability and competency to implement the project as proposed?
- Does the applicant have site control, or the written consent by the property owner to submit an application?

### **Open Space Criteria for Parcel Selection**

Address each criterion as it applies to the parcel of land under consideration:

- □ Is it within the Nasketucket Watershed Area?
- □ Is wetland protection a consideration?
- □ Is vernal pool protection a consideration?
- □ Is stream and bank protection an issue?
- □ Is this an Area of Critical Environmental Concern?
- □ Would this proposal contribute to a Greenway?
- □ Would this proposal contribute to preservation and/or creation of forested land?
- □ Would this proposal enhance protection of any FEMA designated floodway?
- □ Will this proposal protect other parcels?
- Does this parcel abut protected land?
- Does this parcel support a significant wildlife habitat?
- □ Is this parcel at risk for development?
- □ Is this parcel listed for sale?
- Did this parcel have a past proposal for development?
- Are grants available? If so, has application been made?
- □ Is there a historic significance to this parcel?
- Are there any old foundations located in this parcel?
- □ Are stonewalls located within this parcel?
- Does this parcel house any old roads, trails, cart paths, or scenic vistas?
- □ Are there any active or passive recreation possibilities associated with this parcel?
- □ Is this parcel suitable for a community garden or farm?
- □ Is this parcel suitable for nature observation and educational programs?

#### **Historic Preservation Selection Criteria**

Address each criterion as it applies:

- □ Is the building on the National Register of Historic Places?
- □ Is the property eligible for listing on the National Register of Historic Places?
- □ Is the property on the State Historic Register?
- □ Is the property eligible for listing on the State Historic Register?
- □ Has the property been included in the local Survey of Historic Properties?
- □ Is the property in danger of being demolished?
- Are there potential archeological artifacts at the site?
- Has the property been noted in published histories of the Town or county?
- □ Is there a realistic chance of restoring the property?
- Are there other potential uses for the property, which could benefit the Town?
- Could the building be converted for affordable housing use while still retaining its' historic quality?
- □ Is the property part of an historic area in the Town?
- □ Is the owner also interested in preserving the historic integrity of the property?
- □ Is there an opportunity for other matching funding to preserve the property? Explain.
- □ Are there any particularly important historic aspects about the property?
- Did the property ever play a documented role in the history of the Town?
- □ Was the structure built before 1921, or has it been otherwise identified as being potentially of historic or cultural value?

### Affordable Housing Selection Criteria

#### Address each criterion as it applies:

- □ Will this involve the renovation of an existing building? If so,
  - □ Is the building structurally sound?
  - □ Is it free of lead paint?
  - □ Is it free of asbestos, pollutants, and other hazards?
  - □ Is there Town sewerage?
  - □ Is the septic system in compliance with Title 5?
  - Does the building comply with building and sanitary codes?
  - □ Is it handicap accessible?
  - □ Is this a conversion of market rate to affordable housing?
  - □ Is this a tax title property?
  - □ Does this project involve the building of a new structure? If so,
    - □ Will the structure be built on tax title property?
    - □ Will it be built on Town owned land?
    - □ Will it be built on donated land?
    - □ Will the building be free of environmental hazards?
    - □ Are there other programs such as Habitat for Humanity involved?
    - □ Will the project be built on a previously developed site?
  - Does the project provide housing that is similar in design and scale with the surrounding community?
  - Does this serve the 60% income level population?
  - Does this serve the 80% income level population?
  - □ Will this be geared to one age group?
  - □ Is this infill development?
  - □ Will there be more than two bedrooms?
  - □ Will it be located near conveniences (grocery, mass transit, etc.)?
  - Does this project fit with the Master Plan?
  - □ Will there be multiple units?
  - □ Is long-term affordability assured?
  - □ Will priority be given to local residents, Town employees, or employees of local businesses?

#### **Recreation Criteria**

Address each criterion as it applies:

- □ Will more than one age group use the project?
- □ Can the project be used by more than one activity (multiuse)?
- □ Would more than 12 participants normally use the project at once?
- Would more than 20 participants normally use the project at once?
- □ Is this project the first of its kind in the Town?
- □ Is this project the first of its kind in the County?
- Are grants available to help pay for the construction? If so, has application been made for the grant?
- Does the project include considerations for additional parking?
- □ Can the project be used more than 1 of the 4 seasons per year?
- Does the project match the surrounding area's character?
- Does the project include all normal safety considerations?

- Does the project meet all building and safety codes? Is the project accessible by pedestrians and/or cars?
- Does the project take advantage of connections to other resources?

### **PROJECT APPLICATION FORM – FY26**

Applicant:	Submission Date	:		
Applicant's Address, Phone Number and Email	Purpose: (Please select al	elect all that apply)		
	0 0	Open Space Community Housing		
	0	Historic Preservation		
	0	Recreation		
Town Committee (if applicable) or other sponsor	ing organization:			
Project Name:				
Project Location/Address:				
Amount Requested: \$				

**Project Summary:** In the space below, or attached sheets if necessary, provide a detailed summary of the project citing the elements of the Guidelines for Submission and Review and Recommendation Criteria found in the Application Guidelines.

Estimated Date for Commencement of Project:

Estimated Date for Completion of Project:

#### General Criteria for All Projects – Check off and Address each criterion as it applies:

- □ Is the project consistent with the goals of the Town of Fairhaven *Community Preservation Plan*?
- Does the project have other sources of funding? If so, indicate percentage.
- Does the project leverage additional or multiple sources of public and/or private funding?
- Does the project preserve a threatened resource?
- □ Is the project consistent with existing Planning Documents such as the Master Plan and Open Space Plan?
- Does the project comply with the zoning regulations?
- Does the project have a means of support for maintenance and upkeep, such as a defined maintenance plan?
- Does the project involve currently owned municipal assets?
- Does the project serve underserved populations or address more than one focus area of the CPA?
- Does the project reclaim abandoned or previously developed lands?
- Does the project require a Special Permit, NOI, Building Permit or other permitting? Please list all local and State permits you are aware of that the project will need?
- □ Does the project have community support?
- Does the project have sufficient supporting documentation?
- $\hfill\square$  Does the project provide a positive impact to the community?
- □ Has the applicant/ team demonstrated the ability and competency to implement the project as proposed?
- Does the applicant have site control, or the written consent by the property owner to submit an application?

#### Historic Preservation Selection Criteria - Check off and Address each criterion as it applies:

- □ Is the building on the National or State Register of Historic Places?
- □ Is the property eligible for listing on the National or State Register of Historic Places?
- □ Has the property been included in the local Survey of Historic Properties (MACRIS)?
- □ Is the property in danger of being demolished?
- □ Are there potential archeological artifacts at the site?
- Did the property ever play a documented role in the history or is it noted in published histories of the Town?
- □ Are there any particularly important historic aspects about the property?
- □ Are there other potential uses for the property, which could benefit the Town?
- □ Could the building be converted for affordable housing use while still retaining its historic character?
- □ Is the owner interested in preserving the historic integrity of the property?
- Does the proposal conform to the Secretary of the Interior's Standards for the Treatment of Historic Properties? Has previous work on the building conformed to the Standards?
- □ Was the structure built before 1921? Has it otherwise been identified as being historic or have cultural value?

#### Recreation Criteria - Check off and Address each criterion as it applies:

- □ Will more than one age group use the project?
- □ Can the project be used by more than one activity (multi-use)?
- □ How many participants will normally use the project at once?
- □ Is this project the first of its kind in the Town or County?
- Are grants available to help pay for the construction? If so, has application been made for the grant?
- Does the project include considerations for additional parking?
- □ Can the project be used more than 1 of the 4 seasons per year?
- Does the project match the character of the surrounding area?
- Does the project include all normal safety considerations?
- Does the project meet all building and safety codes?
- □ Is the project accessible by pedestrians, bicycles, transit?

#### Open Space Criteria for Parcel Selection - Check off and Address each criterion as it applies:

- Is the project within the Nasketucket Watershed Area?
- □ Is the project with 100 feet of wetlands? Is the project with 200 feet of a river?
- □ Is stream and bank protection an issue? Is vernal pool protection a consideration?
- □ Would this proposal enhance protection of any FEMA designated floodway?
- Does the project include any Area of Critical Environmental Concern?
- □ Would this proposal contribute to preservation and/or creation of forested land?
- □ Will this proposal protect other parcels? Will this proposal impact other parcels?
- Does this parcel abut protected land? Does this parcel support a significant wildlife habitat?
- □ Is this parcel at risk for development? Did this parcel have a past proposal for development? Is it for sale?
- □ Are grants available? If so, has application been made?
- □ Does the property or structures have historic significance?
- Are there and stonewalls, old foundations, roads, trails, cart paths or scenic vistas?
- □ Are there any active or passive recreation possibilities associated with this parcel?
- □ Is this parcel suitable for a community garden or farm?
- □ Is this parcel suitable for nature observation and educational programs?

#### Affordable Housing Selection Criteria - Check off and Address each criterion as it applies:

- □ Will this involve the renovation of an existing building? If so,
  - □ Is the building structurally sound?
  - □ Is it free of lead paint? Is it free of asbestos, pollutants, and other hazards?
  - □ Is there Town sewerage? Or is the septic system in compliance with Title 5?
  - Does the building comply with building, sanitary and handicap accessibility codes?
  - □ Is this a conversion of market rate to affordable housing?
  - □ Is this a tax title property?
- Does this project involve the building of a new structure? If so,
  - □ Will the structure be built on tax title property, on Town owned land or donated land?
  - □ Will the building be free of environmental hazards?
  - □ Are there programs such as Habitat for Humanity involved?
  - □ Will the project be built on a previously developed site?
- Does the project provide housing that is similar in design and scale with the surrounding community?
- Does this serve the 60% income level population? Does this serve the 80% income level population?
- □ Is long-term affordability assured? Will this be geared to one age group?
- □ Will there be more than two bedrooms? Will there be multiple units?
- □ Will it be located near services (grocery, mass transit, etc.)?
- □ Will priority be given to local residents or employees of local businesses?

### CPC FY26 APPLICATION INSTRUCTIONS, FORM, CHECKLISTS & REQUIRED ATTACHMENTS

Final CPC Applications are <u>Due Friday</u>, September 27, 2024 by 12:00 pm.

Submit two (2) printed copies and one (1) digital copy of the application, including all attachments, to:

Community Preservation Committee c/o Department of Planning & Economic Development Fairhaven Town Hall 40 Center Street Fairhaven, MA 02719

Attach the following with <u>all</u> final applications: Please note additions to this year's application Address each item as it applies:

- <u>Narrative</u>: A complete and detailed description of the project and, when applicable, of the property involved and its proposed use. Describe how the project will benefit the Town and the citizens of Fairhaven and how the project is consistent with the Community Preservation Plan's "Guidelines for Submission" and "Review and Recommendation Criteria." Include a work plan showing the anticipated steps or phases for completion of the project and the timing and estimated cost of each phase.
- **Checklist:** Check off and address each criterion that applies to your proposal on the checklists that are on pages 4-8 of this Application.
- <u>Site Control</u>: A copy of the deed, purchase and sale agreement, option agreement, or other document to prove that the applicant has site control; or the property owner's written consent to the application and to the proposed project. If site control is not established, please explain in detail.
- **Project Scope:** An itemized project scope, with details describing each item and its estimated cost.
- <u>Cost Estimate</u>: Professionally prepared appraisal; or professionally prepared cost estimate (or detailed cost estimate with full explanation by line item and back-up material). Large projects, historic preservation projects in particular, may require the assistance of a professional consultant.
- **Feasibility:** List and explain all further action or steps that will be required for completion of the project, such as environmental assessments, zoning or other permits and approvals, agreement on terms of any required conservation, affordability, or historic preservation restrictions, subordination agreements, and any known or potential barriers or impediments to project implementation.
- <u>Maps:</u> USGS topographical map, assessors map, and/or other map as appropriate, showing the location of the project.
- **Photographs:** Of the site, building, structure, and/or other subject for which the application is made.

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#### Include the following, if applicable and available:

- Record plans of the land.
- Natural resource limitations (wetlands, flood plain, etc.).
- Zoning (district, dimensional and use regulations as applies to the land).
- Inspection reports.
- 21E Reports and other environmental assessment reports.
- Architectural plans and specifications for new construction and rehabilitation.
- Site plans and specifications.
- Maps, renderings, etc.
- Historic inventory sheet.
- Existing conditions report.
- Names and addresses of project architects, contractors, and consultants.
- Other information deemed useful for the Committee in considering the project.

#### Notes:

• Following the initial review of all applications, the Community Preservation Committee may request from applicants additional or more detailed information, and further clarifications to the submitted proposals. If the eligibility of the proposal for CPA funds is uncertain, the Committee may request from the applicant a legal opinion to help it assess CPA project eligibility and to provide answers to any other questions that the Committee may have before finalizing its recommendation to Town Meeting. If the Applicant has any questions about the eligibility of their proposal for CPA funding they may find detailed guidance in the Massachusetts General Laws for Community Preservation (Chapter 44B) at

https://malegislature.gov/laws/generallaws/parti/titlevii/chapter44b

or the Community Preservation Coalition website: <a href="https://www.communitypreservation.org/">https://www.communitypreservation.org/</a>

or the Fairhaven Community Preservation Committee website:

https://www.fairhaven-ma.gov/community-preservation-committee

- Once the Committee has made a preliminary selection of projects for funding, the Committee will work with the applicants for those projects to advance them for funding by Town Meeting.
- The Committee reserves the right to attach conditions, and to require deed restrictions and additional agreements, before its favorable funding recommendation to Town Meeting.

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Criterion	Excellent	Good	Fair	Inadequate	Not Applicable
Complete Application	All answers are provided along with all required documentation	One or two questions unanswered or a document is missing, but all essential information is provided	Some questions are unanswered and some documents are missing, and more information is required	Multiple questions are unanswered, documents are missing, and significant information is required	
Alignment with CPC Goals and Priorities and Consistency with other Town Plans	Strong alignment and consistency with both CPC Goals and other Town Plans	General alignment and consistency with both CPC Goals and other Town Plans	Weak alignment and consistency with both CPC Goals and other Town Plans	No alignment and consistency with CPC Goals or other Town Plans	
Addresses two or more CPA categories	Yes		No		
Supported by Town Boards, Commissions, Departments, and Public	Strong support from within the Town, and broad public support from the community.	Some support from within the Town and positive comments from a segment of the community.	Limited support from within the Town and mix of positive and negative comments from the community.	No apparent support from within the Town and public opposition to the project.	
Project Visibility, Community Benefits, and	High visibility Broad segments of the	Good visibility Selected segments of the	Low visibility Limited segments of the	Not visible to Public No community benefit	
Public Access	community will benefit Unrestricted public access	community will benefit Some public access	community will benefit Limited public access	No public access	
Addresses Accessibility and Needs of People with Disabilities	Includes comprehensive universal design or meets ADA/MAAB requirements	Includes some universal design and support for accessibility	Limited effort to support accessibility	No apparent efforts to support accessibility	
Due Diligence	Exceptional due diligence in providing detailed explanations, plans, and estimates.	Due diligence in providing adequate explanations, plans, and estimates.	Limited due diligence as the explanations, plans, and estimates provided are lacking in detail.	No due diligence in providing credible explanations, plans, or estimates.	
Overall Project Feasibility	Applicant is capable of completing the project and has obtained the approvals, funding, or other resources so that with CPA funding the project is ready to proceed.	Resources, funding, and approvals are likely to be put in place after, or as a result of CPC funding commitment.	It is not clear whether the applicant will be able to obtain the resources and approvals needed to complete the project.	It appears unlikely that the applicant has the resources or will be able to obtain the funding and approvals necessary to complete the project.	

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Criterion	Excellent	Good	Fair	Inadequate	Not Applicable
Budget Feasibility	Budget is realistic and well-detailed including professional cost estimates and quotes and follows procurement best practices.	Budget is realistic and includes professional cost estimates and quotes and shows some knowledge of procurement best practices.	Budget lacks clarity and documentation such as cost estimates or quotes and has a vague knowledge of procurement best practices.	Budget is unrealistic and/or incomplete and lacks any clarity, cost estimates or quotes and shows no knowledge of procurement best practices.	
Timeline Feasibility	Timeline is logical with specific milestones and a realistic schedule	Timeline has clear milestones and the schedule is likely to be realistic	Timeline is generic and lacks detail and/or requires clarification	Timeline does not demonstrate and understanding of the project requirements or the proper level of required organization	
Coordination	Shows substantial coordination and planning with Town Departments and Boards and other groups that will be involved in the project	Has notified Town Departments and Boards and other groups that will be involved, but no evidence of major coordination	Has identified applicable Town Departments and Boards and other groups that will be involved, but has not communicated with them	Does not identify applicable Town Departments and Boards or any other groups that will be involved	
Sources of Funding	CPC fills a partial funding gap or provides a local funding match that would not otherwise be available, enabling a project to leverage other funding opportunities	CPC funds enable a project for which no other funding sources are available	CPC contributes towards the project while other sources of funds are available and funds from at least one other source are utilized	CPC is the sole source of funding for a project where other sources of funds may be available and there is no apparent effort to secure additional sources of funding	
Maintenance Plan and Budget	Maintenance plan is detailed, realistic and commits funding and responsibility for on-going maintenance	Maintenance plan is realistic and identifies potential funding and responsibility for on-going maintenance	Maintenance plan lacks thoroughness or reliable funding for on-going maintenance	Maintenance plan is insufficient and has no reliable funding for on- going maintenance.	
Not a burden to the Town	Project will most likely not be burden to the Town	Project may be a limited burden to the Town	Risk of the project being a burden to the Town	Project will be a considerable burden to the Town	

Project Name	Description	Approval Date	Categories	Status
Fort Phoenix Restoration Project	Preservation of the stone/brick fortifications, gunpowder magazine and retaining walls of town- owned Fort Phoenix, by making structural repairs and removing accumulated turf directly adjacent to the deteriorated areas of the fortification walls with associated drainage to protect retaining walls of the fort from further damage.	05/06/2006	Historic	Cancelled
<u>Viveiros Farm</u>	The project resulted in three distinct land preservation parcels. First, Map 41, Lot 8 (71.78 acres) is an Agricultural Preservation Restriction conveyed to the Mass Dept. of Agricultural Resources and the Town Of Fairhaven. Fee owner remains Germaine Viveiros. Second, Map 41, Lot 8D (11.15 acres) is a Conservation Restriction conveyed to the Fairhaven-Acushnet Land Preservation Trust and the Coalition for Buzzards Bay. Fee owner remains Germaine Viveiros. Third, Map 41, Lot 8e (36.65 acres) was conveyed, in fee, to the Fairhaven-Acushnet Land Preservation Trust. APR is found at BRISTOL SOUTH REGISTRY	05/06/2006	Open Space	Complete
Town Hall Restoration Phase I - Construction	For Phase I of the Town Hall restoration	05/05/2007	Historic	Complete
Rogers Playground	For the construction of Rogers Playground	05/05/2007	Recreation	Complete
Green Meadow Project	Design and renovation of the exterior facades of the buildings within the Green Meadow development owned by the Fairhaven Housing Authority	05/15/2007	Housing	Complete
Town Hall Restoration Phase II - Design	Architectural Design for the Phase II of the restoration of Town Hall	05/15/2007	Historic	Complete
HUD Section 202 Supportive Elderly Housing Project	The funds for the HUD 202 project will be used to hire a consultant to prepare the application. The application will be to create a HUD Section 202 Supportive Elderly Housing of approximately 20 units. The application was not funded by HUD 202	05/03/2008	Housing	Complete
Town Hall Restoration Phase II - Construction	Preservation and exterior repairs to the west, north and tower of Town Hall. The project consists of repairs to exterior walls, including but not limited to, brick replacement, re-pointing, repair terra cotta, exterior sealants and caulking on all levels.	05/03/2008	Historic	Complete
Nasketucket Woods Preservation Project	The project is the purchase for open space preservation of approximately 52 acres. Seller: Philip Y. DeNormandie . Located at the northern terminus of Stone and Akin Streets	05/03/2008	Open Space	Complete
<u>Fairhaven High School -</u> <u>Phase I - Restoration</u>	Repointing and Waterproofing the East parapet.	05/02/2009	Historic	Complete
<u>Main Street Land</u> <u>Purchase</u>	Purchase of 2.13 Acres of land on Main Street behind 249 & 253 Main Street	05/02/2009	Housing	Complete

Project Name	Description	Approval Date	Categories	Status
Housing Authority Non- <u>Profit</u>	Funding to for the Housing Authority to start a non- profit for the purposes of HUD 202 housing and other grants	05/02/2009	Housing	Complete
Affordable Housing Plan	Funding to the Housing Authority to hire a consultant to create an Affordable Housing Plan and Housing Production Plan.	05/02/2009	Housing	Complete
New Boston Road Land Purchase	Purchase of 8.18 acres of land on New Boston Road, which is next to 25 acres already in Town Ownership. Map 35, Lots 4 and 5. Seller: Brian and Shelly A. Fitzgerald	05/02/2009	Open Space	Complete
<u>FHA - Main St Land</u> <u>Purchase Ph II</u>	This is to cover the cost overruns of legal expenses and closing cost for the Main Street Land project	05/01/2010	Housing	Complete
<u>FHA - Fire Alarm</u> <u>Upgrades</u>	Upgrades to the fire alarm systems at the Housing Authority properties located at 275 Main Street, Dana Court, 180 Adams St Anthony Haven and 227 Main Street	05/01/2010	Housing	Complete
Millicent Library - Roof	Roof Repairs to the Millicent Library	05/01/2010	Historic	Complete
<u>FHS Arch Design</u> <u>Phase I</u>	Funding for Architectural Design Services for the Fairhaven High School	05/01/2010	Historic	Complete
Historic Commission Academy Building	Window restoration and painting of the south, east and north sides and install 17 storm windows	05/01/2010	Historic	Complete
Long Road Land Purchase	Purchase of approx. 13 acres along Long Road. Seller: Mr. & Mrs. Earl Scott	05/01/2010	Open Space	Complete
<u>CBB - Mahoney - New</u> <u>Boston Rd - Land</u> <u>Purchase</u>	Purchase of approx. 59 acres off of New Boston Road. Map 35 Parcel 8. Seller: Buzzards Bay Coalition	05/01/2010	Open Space	Complete
FHA - Ash Street Siding and Roof Project	Exterior Siding and Window Replacement	05/07/2011	Housing	Complete
<u>Millicent Library Archivist</u> <u>- Fairhaven Cemeteries</u> <u>Ground Penetrating</u> <u>Radar Project</u>	Mapping of Woodside Cemetery with ground penetrating radar	05/07/2011	Historic	Complete
<u>Fairhaven Historical</u> <u>Commission - Academy</u> <u>Building Gutter Project</u>	Installation of gutters on the North and South sides of the Academy Building	05/07/2011	Historic	Complete
<u>Town Hall - Town Hall</u> <u>Repairs Phase III</u>	Repair exterior brick at SE tower, restore exterior wall sconces and restore terracotta pilasters	05/07/2011	Historic	Complete
<u>Millicent Library -</u> Exterior Envelope Study	Architectural evaluation of North elevation of Library	05/07/2011	Historic	Complete

Project Name	Description	Approval Date	Categories	Status
<u>Wolf Island Well Site -</u> <u>Open Space</u> Conservation Restriction	Purchase a Conservation Restriction on approximately 28.5 acres, comprising of land located on Mattapoisett Assessors Map 20, Lot4, and land located on Rochester Assessors Map 3, Lot 6. Said Conservation Restriction to be held by the Board of Public Works acting as the Water Commissioners for the Town of Fairhaven. NOTE: The CR is recorded at the PLYMOUTH registry of deeds. Seller: Buzzards Bay Coalition	05/07/2011	Open Space	Complete
<u>Fairhaven Town Hall -</u> <u>Town Hall Exterior</u> <u>Restoration Project</u> <u>Phase IV</u>	Phase IV of the restoration of Town Hall	05/05/2012	Historic	Complete
<u>Millicent Library -</u> Exterior Envelope Restoration Project	Restoration to the exterior of the Millicent Library	05/05/2012	Historic	Complete
Fairhaven High School - Exterior Restoration Project Phase II	Exterior Restoration to the High School.	05/05/2012	Historic	Complete
<u>Fairhaven Historical</u> <u>Commission - Academy</u> <u>Building North Facade</u> <u>Restoration Project</u>	Restoration to the North Facade of the Academy Building	05/05/2012	Historic	Complete
<u>Fairhaven Historical</u> <u>Commission - Fire</u> <u>Museum Exterior</u> <u>Restoration Project.</u>	Exterior restoration to the Fire Museum building	05/05/2012	Historic	Complete
Fairhaven High School - Northeast and Northwest Gutter Restoration Project	Fairhaven High School - Northeast and Northwest Gutter Restoration Project. ATM 2013	04/04/2013	Historic	Complete
Fairhaven Town Hall Exterior Restoration Project Phase V	Main Door and Exterior Lighting Restoration Project. STM-9A-2013	05/04/2013	Historic	Complete
Fairhaven Historical Commission - Fire Protection Building	Fairhaven Historical Commission - Fire Protection Building Restoration Project. STM-9C-2013	05/04/2013	Historic	Complete
North Fairhaven CDBG Neighborhood Revitalization Plan	North Fairhaven CDBG Neighborhood Revitalization Plan - Prepare Slums and Blight Survey for North Fairhaven. STM-9D-2013	05/04/2013	Housing	Complete
High School Fire Escapes	Restoration of the Fire Escapes at the High School. STM- 10-2013	05/04/2013	Historic	Complete
FHA Anthony Haven Roof	Fairhaven Housing Authority - Anthony Haven Roof Replacement Project. ATM 2013	05/04/2013	Housing	Complete
Fort Phoenix Restoration Project Ph. II.	Fairhaven Historical Commission - Fort Phoenix Restoration Project Ph. II. To Design the construction plans for the Cap at the Fort. ATM 2013	05/04/2013	Historic	Complete

Project Name	Description	Approval Date	Categories	Status
Bikeways Enhancement and Safety Project.	Bike Path Committee - Bikeways Enhancement and Safety Project. To provide signage and traffic control devices for bikeway throughout Town.	05/04/2013	Recreation	Complete
Livesey Park - Tennis/Basketball Court and In-line Hockey Rink Restoration Project.	Livesey Park - Restoration of the court surfaces of the Tennis/Basketball Court and In-line Hockey Rink. ATM 2013	05/04/2013	Recreation	Complete
Open Space & Recreation Plan Update	Update of the Town's OSRP, ATM 5-3-14, Art. 6C	05/03/2014	Open Space	Complete
<u>FHS-So.,East, West-</u> <u>Window Restoration</u> <u>Project</u>	High School -So.,East, West- Window Restoration Project, ATM 5-3-14 Art 6D	05/03/2014	Historic	Complete
Townhall Sidewalks Restoration Project- Williams & Center	Townhall Sidewalks Restoration Project-Williams & Center, ATM 5-3-14, Art. 6E	05/03/2014	Historic	Complete
Livesey Skate Park Rehabilitation Project	Livesey Skate Park Rehabilitation Project, ATM 5-3-14, Art. 6I	05/03/2014	Recreation	Complete
Academy Building Roof Project	Academy Building Roof Project, STM 5-3-14, Art. 6C	05/03/2014	Historic	Complete
Bikeway ComSconticut Neck Crossing Safety Project	Bikeway ComSconticut Neck Crossing Safety Project. Addition of Bike/Ped Crossing signal. ATM 5-3-14, Art. 6H	05/03/2014	Recreation	Complete
Millicent Library - Exterior Restoration Project -Phase 1	Millicent Library-Exterior Restoration Project-Phase 1, STM 5-3-14, Art. 6A	05/03/2014	Historic	Complete
Fairhaven Historical Commission-Academy Bldg. Restoration Ph. 3	FHC - Interior restoration of the Academy Building, ATM 5-3-14, Art. 6F	05/03/2014	Historic	Complete
<u>Fairhaven Historical</u> <u>Commission - Fire</u> <u>Museum Exterior</u> <u>Restoration Project.</u>	Phase 2 of the restoration project ATM 5-3-14, Art. 6G	05/03/2014	Historic	Complete
Historical Commission - <u>Ft. Phoenix Revetment</u> Wall & Magazine Earthen <u>Parapet Restoration</u> <u>Project.</u>	Historical Commission - Ft. Phoenix Revetment Wall & Magazine Earthen Parapet Restoration Project.	05/02/2015	Historic	Complete
Town Hall & Library Sidewalk Restoration Phase 2	Town Hall Sidewalk Restoration Project - Walnut Street Side and Library Sidewalk Restoration Project - Center Street Side.	05/02/2015	Historic	Complete
Fairhaven High School - Cushman Park Track Resurfacing Project	Fairhaven High School - Cushman Park Track Resurfacing Project	05/02/2015	Recreation	Complete

Project Name	Description	Approval Date	Categories	Status
Bikeway Committee - Bike Path Safety Signage Project	Bikeway Committee - Bike Path Safety Signage Project	05/02/2015	Recreation	In Progress
<u>Whitfield-Manjiro</u> <u>Friendship Society -</u> <u>Carriage House Cultural</u> <u>Center Project</u>	Whitfield-Manjiro Friendship Society - Carriage House Cultural Center Project	05/02/2015	Historic	Complete
Fairhaven Housing Authority - Oxford Terrace - Heating System Modernization Project.	Fairhaven Housing Authority - Oxford Terrace - Heating System Modernization Project.	05/02/2015	Housing	Complete
<u>Fairhaven Housing</u> <u>Authority - Dana Court -</u> <u>Boilers Replacement</u> <u>Project</u>	Fairhaven Housing Authority - Dana Court - Boilers Replacement Project	05/07/2016	Housing	Complete
<u>Bikeway Committee -</u> Town Hall Bike Racks	Bikeway Committee - Town Hall Bike Racks -(STM - ART 9A)	05/07/2016	Recreation	Complete
Fairhaven High School - North Elevation Window Restoration Project Ph. 2	Fairhaven High School - North Elevation Window Restoration Project Ph. 2 (Art. 29D)	05/07/2016	Historic	Complete
Library - Fairhaven Star Newspaper Digitizing <u>Project</u>	Library - Fairhaven Star Newspaper Digitizing Project (STM-Art 9B)	05/07/2016	Historic	Complete
Library Exterior Restoration Project <u>Ph. 3</u>	Library Exterior Restoration Project Ph. 3 (Art. 29E)	05/07/2016	Historic	Complete
<u>Master Plan Housing</u> <u>Element</u>	Master Plan Housing Element	05/07/2016	Housing	Complete
<u>Buzzards Bay Coalition:</u> <u>Mattapoisett Valley</u> <u>Drinking Water</u> <u>Protection and Trails</u> <u>Project.</u>	Purchase of 114 acres of land in the Mattapoisett River Watershed and the creation of a parking lot and trail in the New Boston Conservation which abuts the newly purchased property. The property is located on Mattapoisett Assessors Map 25, Lot 21B and Map 24, Lots 17 & 17. The Town of Mattapoisett will own the land and grant a Conservation Restriction to the BBC, and Town's of Fairhaven and Marion.	05/07/2016	Open Space	Complete
BBC-Indian Rock Farms Land Protection Project	Protection of 62 acres of farm land in east Fairhaven. Also known as Carvahlo Farm	05/06/2017	Open Space	Complete
<u>Fairhaven Housing</u> <u>Authority - Oxford</u> <u>Terrace Handicap Door</u> <u>Replacement Project</u>	Install automatic handicap door openers at the North & South lobbies/tenant entrances and the community room at the Oxford Terrace Housing Authority Complex.	05/06/2017	Housing	Complete
<u>Fairhaven Tennis</u> <u>Association - Cushman</u> <u>Park Tennis Court</u> <u>Restoration</u>	Restoration of the four tennis courts at Cushman Park.	05/06/2017	Recreation	Complete

Project Name	Description	Approval Date	Categories	Status
<u>Recreation</u> <u>Center/Wellness</u> <u>Committee - Fitness</u> <u>Station Project</u>	Installation of a fitness station at the recreation center.	05/06/2017	Recreation	Complete
Library Exterior Restoration Project <u>Ph. 4</u>	Phase 4 restoration of the library. The South facade will be cleaned, repointed and the terra cotta will be reglazed.	05/06/2017	Historic	Complete
Historical Commission - Academy Building - Doorway Restoration &Handicap Access Project	This project will restore the main entrance (south side) to the building and provide a new handicap accessible ramp and entrance on the north side of the building.	05/06/2017	Historic	Complete
<u>Stratford Capital Group -</u> Oxford School <u>Residences</u>	The CPC funds are to be used as the local commitment match for the Low Income Tax Credit program for the Oxford Residences which is a proposed friendly 40B application to redevelop the former Oxford School into 63 affordable units.	05/06/2017	Housing	Complete
<u>Town Hall Restoration</u> <u>Study</u>	The project will evaluate the areas of Town Hall that have not been preserved including but not limited to Center Street entry floor tile, the slate roof, continued brick wall restoration and replication of lighting. In addition a review of the buildings mechanical, electrical and plumbing systems will be conducted.	05/06/2017	Historic	Complete
BPW-Branch Brook Land Protection Project	Protection of 164 Acres of land within the public drinking water supply. The project will conserve 2,900- feet of Branch Brook. This is a joint project with the Towns of Marion and Mattapoisett and the Buzzards Bay Coalition (BBC). The Town of Marion will own the land and the Towns of Fairhaven and Mattapoisett and BBC will hold a CR. Mattapoisett Parcel: Map 25/ Lot 4. Rochester Parcels: Map1/ Lots 7 and 8 plus Map 3/ Lots 3 and 5A	05/06/2017	Open Space	Complete
Stratford Capital Group - Oxford School Residences	For the adaptive reuse of the historic Oxford School and new construction in the rear of the historic structure to create 63 dwelling units for seniors.	05/05/2018	Housing	Complete
<u>Town Hall - handicap</u> door openers	This project is a continuation of the Town Hall overall accessibility project. This phase will add 4 automated door openers, to improve accessibility to the elevator and the offices of the Selectmen/Town Administrator, Veterans, Assessors and Building Departments.	05/05/2018	Historic	Complete
<u>Wellness Committee -</u> Bike Path Fitness Units	The Wellness Committee will use this funding to install 2 single station outdoor fitness units along the bike path, one at the 1/2 mile mark of the bike path, the other at the 2 1/2 mile mark. This builds upon the previously funded multi-station outdoor fitness station already installed at mile 1 1/2.	05/05/2018	Recreation	Complete

Project Name	Description	Approval Date	Categories	Status
<u>FHA - Bedroom Window</u> <u>Replacement</u>	The replacement of the single, double hung window in every bedroom (54 total) that is original to the building (1971)	05/05/2018	Housing	Complete
<u>FHC - Fire Museum</u> <u>Gutters</u>	The exterior of the Fire Museum has been restored in recent years but water threatens to undo much of this effort. This project will install gutters and vintage style downspouts to redirect the rainwater.	05/05/2018	Historic	Complete
<u>Millicent Library -</u> Sidewalks	Replacement of sidewalks on the Walnut Street side, reusing old brick as much as feasible, and including resetting the granite curbing and any street repairs.	05/05/2018	Historic	In Progress
<u>Millicent Library -</u> <u>Exterior Window</u> <u>Restoration</u>	Repair and/or restoration of exterior wood windows, including glazing and painting, and the repair and/or replacement of aluminum storm windows, as necessary	05/05/2018	Historic	Complete
Livesey Park Parking Improvements	Reconfiguring underutilizes space into a parking area and including the installation of stop signs and cross walks	05/05/2018	Recreation	Complete
Paul Revere Bell Restoration	Restoration of the 1796 Paul Revere bell by a qualified professional artifact conservationist, including the removal of corrosive soil, layers of scaling, rust and paint spills, and the re-patination of the surface	05/05/2018	Historic	Complete
<u>FHC - Old Stone School</u> <u>Roof</u>	Replacement of the existing roof with architectural shingles and adding ventilation at the peak to maximize the life of the new roof.	05/05/2018	Historic	Complete
<u>Riverside Cemetery</u> <u>Monuments</u>	Nasketucket Monument Restoration Project at Riverside Cemetery.	05/04/2019	Open Space	In Progress
FHA Anthony Haven Porch	Fairhaven Housing Authority replacement of porch and exterior masonry at Anthony Haven Housing complex.	05/04/2019	Housing	Complete
Millicent Library Interior Restoration	Interior Restoration Project at Millicent Library (1893) which was designed by Charles Brigham and listed on the National Register of Historic Places since 1986. The project includes repairing and/or replacing ornamental plaster cornices and moldings, plaster wall surfaces, ornamental interior plaster window surrounds in the Reading Room and Stacks and repainting and some re- stenciling with historic painted stencil patterns.	05/04/2019	Historic	In Progress
Washington Street Firehouse Roof	Project sponsored by the Fairhaven Historical Commission to replace the roof at the historic Washington Street Firehouse.	05/04/2019	Historic	Complete
<u>Town Hall Restoration of</u> <u>Terracotta Finials</u>	Project sponsored by the Board of Selectmen to restore the terracotta finials on Town Hall built in 1892 and listed on the National Register of Historic Places.	05/04/2019	Historic	In Progress
FHA Livesey Park Project	Project sponsored by the Fairhaven Tennis Association to repair and paint the tennis courts, basketball courts and the hockey rink at Livesey Park.	05/04/2019	Open Space	In Progress

Project Name	Description	Approval Date	Categories	Status
Academy Building Shutter Replacement	Project sponsored by the Fairhaven Historical Commission to replace the shutters at the historic Fairhaven Academy Building which houses the museum.	05/04/2019	Historic	Complete
<u>Fire Station No 3 Roof</u> <u>Replacement</u>	Project sponsored by the North Fairhaven Improvement Association to replace the roof at the historic Fire Station at Benoit Square next to the Oxford School.	05/04/2019	Historic	Complete
High School Window Restoration	Project to restore the windows at historic Fairhaven High School which is listed on the National Register of Historic Places.	05/04/2019	Historic	Complete
<u>Whitfield-Manjiro</u> <u>Carriage House</u> <u>Restoration Phase 2</u>	Restoration of the Carriage House for the Whitfield- Manjiro Friends Society building where Manjiro Nakahama lived in the 1800-s and for whom the Society, which is dedicated to U.SJapanese relations, is named.	05/04/2019	Historic	Complete
<u>FHA - Green Meadow</u> Doors Replacement	Fairhaven Housing Authority (FHA) proposal to replace the original front and rear doors including screens at the Green Meadows Complex on McGann Terrace.	02/06/2020	Housing	In Progress
BBC - Boys Creek Marsh Restoration	\$15,000 of CPC as leverage to support a \$300,000 purchase of 6.4 acres of saltmarsh at Boys Creek.	02/06/2020	Open Space	In Progress
<u>FHA - Green Meadow</u> <u>Roof Tiles Replacement</u>	Replace 1996 roof on eight (8) separate buildings with 40 one-bedroom apartments for seniors and the disabled.	06/12/2021	Housing	In Progress
Livesey Skate Park Rehabilitation Project	Removal of asphalt surface to be replaced by concrete surface.	06/12/2021	Recreation	In Progress
Fairhaven Historical Commission - Old Stone Schoolhouse Restoration	Restoration of the schoolhouse building including gutters, fascia and soffits	06/12/2021	Historic	In Progress
<u>Unitarian Memorial</u> <u>Church</u>	Phase to include repointing of masonry, installation of electric cathodic system, replacement of copper roofing and downspouts, flashing below copping stones and new welded seam membrane roof for cloister.	06/12/2021	Historic	Complete
<u>Millicent Library -</u> <u>Chimney Restoration</u> <u>Project</u>	Restoration of the chimney to prevent leakage at the library on the National Register of Historic Places.	06/12/2021	Historic	In Progress
Whitfield Manjiro Carriage House Exterior <u>Restoration</u>	Exterior Restoration of the WMFS Carriage House.	06/12/2021	Historic	Complete
<u>Fairhaven High School -</u> <u>Window Restoration</u> <u>Project Phase 4</u>	Phase four of window restoration work at High School focusing on restoration of the existing wood window sashes and windowsills. Proposal is for 13 windows on the second and third floor on the north and west.	06/12/2021	Historic	Complete
<u>Fairhaven Historical</u> <u>Commission - Academy</u> <u>Building Front Entry</u>	Rehabilitation of the Academy Building Front Door including replacement of the historic front door, repairing the fanlight above the door, replacing trim, lighting and repairing the entablature and repairing plaster at the interior entry space.	06/12/2021	Historic	In Progress

Project Name	Description	Approval Date	Categories	Status
<u>Millicent Library -</u> <u>Sidewalks</u>	Phase 2 of the resetting of the historic brick Sidewalks on the side of the Millicent Library on Walnut and William Streets	06/18/2022	Historic	In Progress
FHC - Spring Street Firehouse Restoration	Restoration of the exterior of the historic fire house.	06/18/2022	Historic	In Progress
<u>Whitfield-Manjiro</u> <u>Friendship Society -</u> <u>Carriage House Cultural</u> <u>Center Project</u>	Repurposing of the historic WMFS Carriage House into a Cultural Center	06/18/2022	Historic	In Progress
Fairhaven Pickleball Ass. 4 courts at Livesey Park	Construction of 4 Pickleball Courts at Livesey Park	06/18/2022	Recreation	In Progress
<u>Town Hall Repairs –</u> <u>Windows</u>	Repairs to the double-hung windows and an evaluation of the stained-glass windows.	05/06/2023	Historic	In Progress
<u>BPW – Mattapoisett</u> <u>River Water Supply</u>	\$85,000 in CPC funds as leverage to support the purchase and protection of 241 acres of land vulnerable to development over a critical multi-town public drinking water supply aquifer.	05/06/2023	Open Space	In Progress
<u>BBC - Salt Winds</u> Conservation	50000 in CPC funds as leverage to support the purchase and protection of 9 acres of undeveloped land in and around 732 Sconticut Neck Road.	05/06/2023	Open Space	In Progress
<u> BPW – Livesey Skate Park</u>	Replace the removed concreate ramps with wooden ramps finished in weather resistant Skatelite	05/06/2023	Recreation	In Progress
<u>BPW – Bike Path</u> <u>Resurfacing</u>	Resurface and renovate the section of the Phoenix Bike Path from Main St. to Sconticut Neck Road.	05/06/2023	Recreation	In Progress
<u>FHA – Dana Court Brick &amp;</u> <u>Balcony</u>	Repairs to the exterior building brick work including balconies where they meet the brick.	05/06/2023	Housing	In Progress
FHS – Boiler Room Roof Replacement	Replacement of the boiler room's existing ballasted EPDM roof with a new PVC roof.	05/04/2024	Historic	In Progress
Millicent Library Electrical Upgrade	An upgrade to an 800 amp electrical system, the creation of a new main electrical room, and the replacement and relocation of the electrical panels as necessary.	05/04/2024	Historic	In Progress
Town Hall Stairs and Exterior Caulking Repairs	Repairs to the Town Hall front stairs and the exterior caulking of the building.	05/04/2024	Historic	In Progress
BPW Phoenix Rail Trail Handicapped Accessible Tables	Add two handicapped accessible tables at rest areas along the Phoenix Rail Trail / Bike Path	05/04/2024	Recreation	In Progress
BPW Macomber Park BMX Track	Create a new BMX bike track along the north side of Macomber Park.	05/04/2024	Recreation	In Progress
Cushman Park Pathways	Extend the paved path that goes around Cushman Park to the north and east sides, alongside the running track.	05/04/2024	Recreation	In Progress

Project Name	Description	Approval Date	Categories	Status
BBC Carvalho Woods Conservation	For the Town, by and through the Conservation Commission, to purchase a conservation restriction (\$80,000) and pay for project costs and public access enhancements (\$30,000) on a 5.92 acre vacant lot at 144 Shaw Road. The CR would permanently protect the lot and allow for the creation of a walking trail from the Phoenix Bike Path near the north of the property to Shaw Road and the existing Carvalho Farm trail to the south.	05/04/2024	Open Space	In Progress
FHA – Anthony Haven Window Replacement	Replace 75 windows to preserve the integrity of the public housing complex with 24 one-bedroom apartments for seniors over 60 and handicapped/disabled tenants.	05/04/2024	Housing	In Progress
Town Hall Repairs – East Retaining Wall	Repair the Town Hall East Retaining Wall along the Walnut Street Side of the building. The repair would require disassembling the wall and accompanying wrought iron fence and sidewalk, rebuilding the stonework, fence, and sidewalk, and installing a new drainage system to mitigate future issues.	05/04/2024	Historic	In Progress

Overview of Projects By Type – Total Appropriations Calculated Based on the Community Preservation Coalition Database Listings						
Project Type	Total Appropriations	Percentage of Appropriations	Completed	In Progress	Total	Percentage of Projects
Open Space	\$1,455,915	16%	10	6	16	13%
Historic	\$5,156,830	56%	49	14	64*	53%
Housing	\$1,399,371	15%	18	4	22	18%
Recreation	\$1,244,282	13%	11	8	19	16%

\*The Fort Phoenix Restoration project from 2006 was cancelled.